

Lynn M. Carlson & Co.

m/043/004

CERTIFIED PUBLIC ACCOUNTANTS

4505 SOUTH WASATCH BLVD.
SUITE 300
SALT LAKE CITY, UTAH 84124
TELEPHONE (801) 277-1040
FAX (801) 272-4420

CORRESPONDENCE TO
P.O. BOX 17957
SALT LAKE CITY, UTAH
84117-0957

March 27, 1999

HAND DELIVERED

State of Utah
Department of Natural Resources
Division of Oil, Gas & Mining
Attn: D. Wayne Hedberg, Permit Supervisor
Minerals Regulatory Program
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, UT 84114-5801

Dear Mr. Hedberg:

Enclosed is your copy of Utelite Corporation's financial statement for the year ended December 31, 1999.

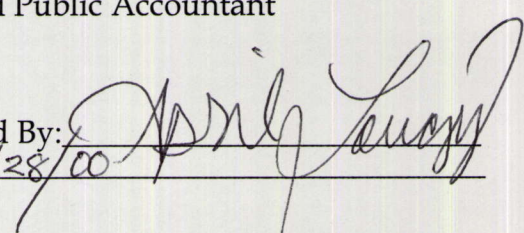
If you have any questions, give us a call.

Very truly yours,



Lynn M. Carlson
Certified Public Accountant

Enclosure

Received By: 

Date: 3/28/00

RECEIVED

MAR 28 2000

DIVISION OF
OIL, GAS AND MINING

